

HEIRS WORKSHEETS

Completing Heirs Worksheets and identifying all potential owners of the property is the first and most important step to resolving heirs property issues. A lawyer will need all of this information before they can determine what needs to be done from a legal standpoint.

Whether a person is a co-owner of heirs property is determined by a judge under the laws of descent and distribution, regardless of your opinion on the matter and regardless of how you completed these worksheets.

You must identify all family members or potential family members who are living, deceased, adopted, estranged, missing and/or born outside of marriage, regardless of whether you believe they are or should be co-owners of your family's heirs property.

ORIGINAL OWNER WORKSHEET

Complete an Original Owner Worksheet for each person whose name is on the last known deed to the property. Name of Original Owner:			
Date of Death:		County, State of Death:	
Did they have a Will?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Was their estate probated?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
If their estate was probated, who is the administrator or executor?			
Were they married when they passed?	<input type="checkbox"/> Yes <input type="checkbox"/> No		Spouse's Name:
Did their Spouse have any children who were not also children of the Original Owner?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please include them on the CHILDREN OF ORIGINAL OWNER WORKSHEET as stepchildren.			
Did their Spouse remarry?	<input type="checkbox"/> Yes <input type="checkbox"/> No		If Yes, Name of Subsequent Spouse:
Spouse's Date of Death:		County, State of Death:	
Did they have a Will?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Was their estate probated?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
If their estate was probated, who is the administrator or the executor?			

CHILDREN OF ORIGINAL OWNER

ORIGINAL OWNER'S NAME: _____

List **ALL** of the Original Owner's children and stepchildren – including anyone who is living, deceased, missing, estranged, adopted and/or born outside of marriage.

For each of the Original Owner's children or stepchildren who are **LIVING**, please write in their address.

We do not need to know if they have spouses or children.

For each of the Original Owner's children or stepchildren who are DECEASED or MISSING , please write in their date of death (if applicable) and complete a DECEASED OR MISSING HEIR WORKSHEET . Name	Relationship	Address, If Living	Date of Death, If Deceased
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

SIBLINGS OF ORIGINAL OWNER

ORIGINAL OWNER'S NAME: _____

List **ALL** of the Original Owner's brothers and sisters - including half-siblings and anyone who is living, deceased, missing, estranged, adopted and/or born out of marriage.

For each of the Original Owner's brothers and sisters who are **LIVING**, please write in their address. We do not need to know if they have spouses or children.

For each of the Original Owner's brothers and sisters who are DECEASED or MISSING , please write in their date of death (if applicable) and complete a DECEASED OR MISSING HEIR WORKSHEET . Name	Address, If Living	Date of Death, If Deceased
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

DECEASED OR MISSING HEIR WORKSHEET

Complete this worksheet for EACH heir who is deceased. Name of Deceased or Missing Heir:			
Date of Death:		County, State of Death:	
Did they have a Will?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Was their estate probated?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
If their estate was probated, who is the administrator or the executor?			
Were they married when they passed?	<input type="checkbox"/> Yes <input type="checkbox"/> No		To whom?
Spouse Date of Death:		County, State of Death:	
Did they have a Will?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Was their estate probated?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
If their estate was probated, who is the administrator or the executor?			
List ALL of their children, including anyone who is living, deceased, missing, estranged, adopted and/or born outside of marriage. If they do not have any children, list their mother and father.			
Name	Address, if Living	Date of Death, if Deceased	
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
Complete a separate DECEASED OR MISSING HEIR WORKSHEET for a deceased spouse or any deceased or missing children.			